

MAHENDRA KHANDELWAL & COMPANY

COMPANY SECRETARIES

ADDRESS: - 202, PRISM TOWER, OPP. OLD LAL KOTHI SABJI MANDI MAIN GATE

TONK ROAD, JAIPUR-302015

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FORMAT FOR RECONCILIATION OF SHARE CAPITAL AUDIT

(As Per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)- Separate for each ISIN

1 For Quarter Ended	31st March, 2011
2 ISIN :	Not Available
3 Face Value :	10/- each
4 Name of the Company	Jain Marmo Industries Limited
5 Registered Office Address	47/10, Kiran Path, Mansarovar, Jaipur-302020, Rajasthan
6 Correspondence Address	Jain Marmo Ind. Ltd., NH-8, Sukher, Udaipur, Rajasthan
7 Telephone & Fax Nos.	Telephone: 0294-2441666
8 Email address	jainmarmo_udr@yahoo.com

9 Names of the Stock Exchanges where the company's securities are listed :
(write in short form, i.e., BSE, NSE, DSE, etc.)

JSE, DSE, CSE

- 10 Issued Capital (equity)
11 Listed Capital (Exchange-wise)
12 Held in dematerialised form in CDSL
13 Held in dematerialised form in NSDL
14 Physical
15 Total No.of shares (12+13+14)

Number of shares	% of Total Issued Capital
3130600	100%
3130600	100%
NIL	NIL
NIL	NIL
3130600	100%
3130600	100%

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :

N.A.

17 Certifying the details of changes in share Capital during the quarter under consideration as per Table below :

Particulars***	No.of.shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether Intimated to CDSL	whether intimated to NSDL	In principal approval pending for stock exchange (specify names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify);

18 Register of Members is updated (Yes / No)
If not, updated upto which date

Updated upto 31.03.2011

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

Dematerialisation is yet to be done.

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

N.A.

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days			

22 Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. M R Sain, Compliance Officer Telephone: 0294-2441666
23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor	Mahendra Khandelwal, Proprietor Mahendra Khandelwal & Co., 202, Prism Tower, Opp. Old Lal Kothi Sabji Mandi Main Gate, Tonk Road, Jaipur- 302 015 FCS No. 6266, CP No. 4459 Telefax: 0141-3296027
24 Appointment of common agency for share registry work If yes (name & address)	Share Registrar is yet to be appointed.

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

Application made for demat of securities through Common Agency is yet to be decided upon by Depository Authorities.

For Mahendra Khandelwal & Co.
Company Secretary

(Mahendra Khandelwal)
Proprietor
FCS: 6266 (CP No. 4459)

Date: 25.04.2011
Place: Jaipur

