

MAHENDRA KHANDELWAL & COMPANY**COMPANY SECRETARIES**

ADDRESS: - 202, PRISM TOWER, OPP. OLD LAL KOTHI SABJI MANDI MAIN GATE

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FORMAT FOR RECONCILIATION OF SHARE CAPITAL AUDIT

(As Per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)- Separate for each ISIN

1 For Quarter Ended 2 ISIN : 3 Face Value : 4 Name of the Company 5 Registered Office Address 6 Correspondence Address 7 Telephone & Fax Nos. 8 Email address 9 Names of the Stock Exchanges where the company's securities are listed :
(write in short form, i.e., BSE, NSE, DSE, etc.)

	Number of shares	% of Total Issued Capital
10 Issued Capital (equity)	3130600	100%
11 Listed Capital (Exchange-wise)	3130600	100%
12 Held in dematerialised form in CDSL	NIL	NIL
13 Held in dematerialised form in NSDL	NIL	NIL
14 Physical	3130600	100%
15 Total No.of shares (12+13+14)	3130600	100%

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :

17 Certifying the details of changes in share Capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In principal approval pending for stock exchange (specify names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No)
If not, updated upto which date19 Reference of previous quarter with regards to excess dematerialised shares, if any. 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days			

22 Name, Telephone & Fax No. of the Compliance Officer of the Company 23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor 24 Appointment of common agency for share registry work If yes (name & address) 25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) For Mahendra Khandelwal & Co.
Company Secretary*Mahendra*
(Mahendra Khandelwal)
Proprietor
FCS: 6266 (CP No. 4459)Date: 23.04.2012
Place: Jaipur