

MAHENDRA KHANDELWAL & COMPANY

COMPANY SECRETARIES

ADDRESS: - 202, PRISM TOWER, OPP. OLD LAL KOTHI SABJI MANDI MAIN GATE

TONK ROAD, JAIPUR-302015

Phone No. 0141-3296027, 09828046652

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FORMAT FOR RECONCILIATION OF SHARE CAPITAL AUDIT

(As Per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)- Separate for each ISIN

| | |
|-----------------------------|---------------------------------------------------------|
| 1 For Quarter Ended | 30th September, 2011 |
| 2 ISIN | Not Available |
| 3 Face Value | 10/- each |
| 4 Name of the Company | Jain Marmo Industries Limited |
| 5 Registered Office Address | 47/10, Kiran Path, Mansarovar, Jaipur-302020, Rajasthan |
| 6 Correspondence Address | Jain Marmo Ind. Ltd., NH-8, Sukher, Udaipur, Rajasthan |
| 7 Telephone & Fax Nos. | Telephone: 0294-2441666 |
| 8 Email address | jainmarmo_udr@yahoo.com |

9 Names of the Stock Exchanges where the company's securities are listed : (write in short form, I.e., BSE, NSE, DSE, etc.) JSE, DSE, CSE

| | Number of shares | % of Total Issued Capital |
|----------------------------------------|------------------|---------------------------|
| 10 Issued Capital (equity) | 3130600 | 100% |
| 11 Listed Capital (Exchange-wise) | 3130600 | 100% |
| 12 Held in dematerialised form in CDSL | NIL | NIL |
| 13 Held in dematerialised form in NSDL | NIL | NIL |
| 14 Physical | 3130600 | 100% |
| 15 Total No.of shares (12+13+14) | 3130600 | 100% |

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) : N.A.

17 Certifying the details of changes in share Capital during the quarter under consideration as per Table below :

| Particulars*** | No.of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In principal approval pending for stock exchange (specify names) |
|----------------|--------------|-----------------------------------|-------------------------------------------|---------------------------|---------------------------|------------------------------------------------------------------|
| NIL | NIL | NIL | NIL | NIL | NIL | NIL |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No) Updated upto 30.09.2011
If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares,if any. Dematerialisation is yet to be done.

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? N.A.

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

| Total No.of demat requests | No.of requests | No.of shares | Reasons for delay |
|-------------------------------|----------------|--------------|-------------------|
| Confirmed after 21 Days | NIL | NIL | NIL |
| Pending for more than 21 days | | | |

22 Name, Telephone & Fax No. of the Compliance Officer of the Company Mr. M R Sain, Compliance Officer
Telephone: 0294-2441666

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor Mahendra Khandelwal, Proprietor
Mahendra Khandelwal & Co., 202, Prism Tower, Opp. Old Lal Kothi Sabji Mandi Main Gate, Tonk Road, Jaipur- 302 015
FCS No. 6266, CP No. 4459
Telefax: 0141-3296027

24 Appointment of common agency for share registry work If yes (name & address) Share Registrar is yet to be appointed.

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) Application made for demat of securities through Common Agency is yet to be decided upon by Depository Authorities.

For Mahendra Khandelwal & Co.
Company Secretary

(Mahendra Khandelwal)
Proprietor
FCS: 6266 (CP No. 4459)



Date: 24.10.2011
Place: Jaipur